Orientation and Training for New Orphans' Court Judges Agenda

Wednesday, February 8, 2023 Judicial College of Maryland Maryland Judicial Center

3:00 pm - 6:00 pm Check-In at Hotel

5:30 pm – 6:00 pm Check-In and Networking at the Maryland Judicial Center

6:00 pm - 7:00 pm Dinner

Welcome and Introductions

So Now You're a Judge!

7:00 pm – 7:15 pm Conference of Orphans' Court Judges

Maryland Association for the Judges of the Orphans' Courts (MAJOC)

7:15 pm – 7:30 pm History of the Orphans' Court



Thursday, February 9, 2023 Judicial College of Maryland Maryland Judicial Center

8:30 am – 9:00 am Continental Breakfast

9:00 am – 9:15 am Welcome

Planning Committee, Orphans' Court Judges:

9:15 am – 9:30 am Introduction to Orphans' Court Bench Book & Reference Guide

9:30 am – 10:15 am Ethics: Maryland Code of Judicial Conduct

10:15 am – 11:15 am Determining the Validity of a Will or Codicil: Execution, Revocation and Caveats

11:15 am - 11:30 am Break

11:30 am – 12:15 pm Making Decisions: How and Where to Find the Law (Statutes, Case Law, Maryland Rules of Procedure, Attorney General Opinions)

12:15 pm - 1:15 pm Lunch

1:15 pm – 1:30 pm Estates & Trusts Section of the Maryland Bar

1:30 pm – 2:30pm Probate Fundamentals: Administrative versus Judicial Probate:

Personal Representatives and Special Administrators; Priority of Appointment; Bond; Removal; Funeral Expenses; Spousal Election against Will; Exceptions

to Account; Petitions for Commissions and/or Counsel Fees

Break

2:30 pm - 2:45 pm

2:45 pm - 3:45 pm

Probate Fundamentals (Continued)

3:45 pm - 4:30 pm

The Augmented Estate

4:30 pm – 4:45 pm End of Day Debrief

5:00 pm - 6:00 pm Dinner

6:00 pm – 7:00 pm What I Wish I Hadn't Said from the Bench!



Friday, February 10, 2023 Judicial College of Maryland Maryland Judicial Center 8:30 am – 9:00 am Continental Breakfast

9:00 am – 10:00 am Estate Administration: Claims; Distributions; Disclaimers versus Assignments;

Closing the Estate; Statute of Limitations; Ancillary Administration

10:00 am – 10:30 am Intestacy: Constructing the Family Tree

10:30 am - 11:00 am Hearings: Transmittal of Issues, Ruling on Motions, Evidence,

Orders, and Opinions

11:00 am - 11:15 am Break

11:15 am – 12:15 pm Hearings (continued)

12:15 pm - 1:00 pm Lunch

1:00 pm – 1:30 pm How to Read an Account: The Judicial Perspective

1:30 pm – 2:30 pm Enforcement of Court Orders: Judgments; Contempt; Writs of Body

Attachment; Recovery from Surety; Letters to Attorney Grievance Committee;

State's Attorney's Office

2:30 pm – 3:00 pm Courtroom Procedures: How to Conduct a Hearing & Manage Your Courtroom

Handling Pro Se Litigants - Video from Quarterly Ethics Training

3:00 pm - 3:15 pm Closing and Adjourn