

## **2023 PETITION DOCKET SUMMARY**

### **PETITION DOCKET HEARINGS**

**831 Scheduled**

**556 Held**

### **DELINQUENT HEARINGS**

**1443 Scheduled**

**408 Held**

### **7 CASES CURRENTLY IN CIRCUIT COURT**

**3 Appeals**

**1 Petition to Remove Personal Representative/Objection to Designation of Estate as a Small Estate (Issues)**

**3 Petition to Caveat (Issues)**

### **5 CASES TRANSMITTED TO CIRCUIT COURT IN 2023**

**3 Appeals**

**1 Petition to Caveat (Issues)**

**1 Exception to the Second and Final Administration Account/Exception to Verified Petition for Allowance of Counsel Fees-Issues**

### **3 APPEALS RETURNED IN 2023**

**3 Dismissed**

### **4 ISSUES RETURNED IN 2023**

**2 Settled**

**1 Dismissed without prejudice**

**1 Certified Findings of Fact**

# ANNUAL REPORT

## PETITION DOCKET TRANSMITTAL 2023

NAME	ESTATE #	P.D. REF	SUBJECT	DATE TRANS.	REASON	RETURN DATE /OUTCOME
APPEAL						
Bella B. Meyer, a/k/a Bella Meyer	213554		Appeal to the 2/15/23 Court Order	3/30/23	C03CV23001320	12/6/23 Dismissed
Cindy A. Pevner	216548		Appeal to the Order dated 7/31/23, granting the Motion to Dismiss the Allowance of Claim, denying the Claim, and dismissing the Petition to Transmit Issues.	10/12/23	C03CV23004118	
John David Funkhouser	223503		Appeal to the Court Order dated 11/16/23 denying the petition for Allowance of Claim	12/7/23	C03CV234839	

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ISSUES

Mag Dusseau	207636	Exception to the Second and Final Administration Account/Exception to verified Petition for Allowance of Counsel Fees	4/7/23	Issues-C03CV23001439	12/6/23-Settled
Glenford Simon	219135	Petition to Caveat	7/18/2023	Issues-C03CV23002960	

# ANNUAL REPORT PETITION DOCKET RETURNS 2023

NAME	ESTATE #	P.D. REF	SUBJECT	DATE TRANS.	REASON	RETURN DATE /OUTCOME
<b><u>APPEALS</u></b>						
Kenneth R. Harrison	214192		Appeal from the Order of the Orphans' Court for Baltimore County entered on December 3, 2021.	12/29/21	Appeal-C- 03-CV-21-004291	7/13/23-Dismissed with prejudice
Valerie T. Batts	214609		Appeal from the Order by the Orphans' Court for Baltimore County entered on 2/8/22 granting Elizabeth Johnson's Petition for Personal Representative Commissions/Attorney's Fees	3/2/22	Appeal-C-03-CV-22-000817	8/30/23 Dismissed-Lack o Prosecution
Bella B. Meyer	213554		Appeal from the Court Order dated 2/15/23	3/30/23	Appeal-C-03-CV-23-001320	12/6/23-Dismissed

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### ISSUES

Blanche A. Bull	206024	Petition to Caveat (Issues)	6/25/20	Issues-C-03-CV-20-002592	4/28/23-Settled
Glenford Simon	219135	Petition to Remove Personal Representative	12/2/22	Issues-C-03-CV-22-004875	6/27/23-Dismissed without prejudice
Jacob B. Miller	212288	Petition to Caveat (Issues)	12/2/22	Issues-C-03-CV-22-004891	12/1/23-Certified Findings of Fact
Mag Dusseau	207636	Exceptions to the Second and not Final Administration Account/Exceptions to Verified Petition for Allowance of Counsel Fees	4/7/23	Issues-C-03-CV-23-001439	12/6/23 Settled

## **2024 PETITION DOCKET SUMMARY**

### **PETITION DOCKET HEARINGS**

**677 Scheduled**

**493 Held**

### **DELINQUENT HEARINGS**

**1371 Scheduled**

**467 Held**

### **3 CASES CURRENTLY IN CIRCUIT COURT**

**1 Appeal**

**2 Petition to Caveat (Issues)**

### **5 CASES TRANSMITTED TO CIRCUIT COURT IN 2024**

**3 Appeals**

**2 Petition to Caveat (Issues)**

### **5 APPEALS RETURNED IN 2024**

**1 Dismissed**

**1 Stipulation of Dismissal with prejudice**

**2 Reversed**

**1 Affirmed**

### **3 ISSUES RETURNED IN 2024**

**1 Settled**

**1 Dismissed with prejudice**

**1 Stipulation of Dismissal with prejudice**

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PETITION DOCKET TRANSMITTAL 2024

NAME	ESTATE #	P.D. REF	SUBJECT	DATE TRANS.	REASON	RETURN DATE /OUTCOME
APPEALS						
Patricia Ann Lauer	220727		Appeal of the hearing decision held on April 29, 2024	5/8/24	Appeal-C03CV24001721	
Akim Ismail	214189		Appeal of the Court's Order entered on April 11, 2024, granting the Personal Representative's July 20, 2023, Motion to Alter or Amend Judgment.	7/9/24	Appeal C03CV24002580	10/31/24-Affirmed
Mena R. McGee	222455		Appeal to the Order dated 5/31/24 denying the Petition for Removal of the Personal Representative and reinstating Ms. McGee as Personal Representative of the estate.	7/15/24	Appeal C03CV24002668	10/25/24 Stipulation of voluntary dismissal with prejudice

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ISSUES

Janice Elizabeth Ellis	223231	Petition to Caveat (Issues)	4/19/24	Issues-C03CV24001432	10/25/24 Stipulation of dismissal with prejudice
Frederick Surguy	227818	Petition to Caveat (Issues)	11/7/24	Issues-C03CV244220	



**ANNUAL REPORT  
PETITION DOCKET RETURNS 2024**

NAME	ESTATE #	P.D. REF	SUBJECT	DATE TRANS.	REASON	RETURN DATE /OUTCOME
<b><u>APPEALS</u></b>						
John David Funkhouser	223503		Petition for Allowance of Claim	12/7/23	Appeal C03CV23004839	4/4/24 Reversed
Cindy A. Pevner	216548		Petition for Allowance of Claim	10/12/23	Appeal C03CV23004118	5/15/24 Dismissed
Mena R. McGee	222455		Appeal to the Order dated 5/31/24, denying the Petition for the Removal of the Personal Representative	7/15/24	Appeal C03CV24002668	10/29/24 Stipulation of voluntary dismissal with prejudice
Akim Ismail	214189		Appeal to the Court's Order entered on April 11, 2024, granting the Personal Representative's July 20, 2023, Motion to Alter on Amend Judgment	7/9/24	AppealC03CV242580	10/31/24-Affirmed
Timothy H. Pereira	213143		Appeal to Court's Order dated March 10, 2022, Orders regarding disposition of 2010 Jeep and Attorney Fees due to Danielle Turnipseed, Esq.	4/20/22	Appeal-C03CV22001554	11/22/24-Reversed

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### ISSUES

Estelle Weinberg	208746	Petition to Caveat (Issues)	10/27/2021	10/22/24 Dismissed with prejudice
Janice Elizabeth Ellis	223231	Petition to Caveat (Issues)	4/19/24	10/25/24-Stipulation of Dismissal with prejudice
Adelaide Josephine Cheek	199546	Verified Petition to Remove Personal Representative and to Object to Designation of Estate as a Small Estate	1/16/19	10/31/24 Settled

BALTIMORE COUNTY REGISTER OF WILLS				
#	DESC	2023	2024	2025
1130	Order for funeral	66	58	48
1149	Limited order to locate will	1	9	0
1150	Limited order to locate assets	12	24	10
1233	Courts approval of extension	416	315	265
1260	Notice of Hearing	226	153	217
1261	Order to show cause for Removal	1,393	1,233	1,080
1284	Order for...	2,175	2,079	1,772
1287	Minutes of hearings held	0	0	0
1297	Order to show cause for Contempt	519	638	426
1311	Order granting continuance	4	0	0
1323	Order appointing guardian	24	10	17
1372	Order appointing PR for deceased PR	1	137	258
1373	Judicial probate order	169	93	54
1374	Order removing PR	111	173	153
1386	Order for final account	2,106	2,250	2,133
1396	Order for interim account	1,772	1,717	1,335
1401	Judicial small estate order	92	226	252
TOTAL		9,087	9,115	8,020
GRAND (2023 - 2025)				26,222