

# **Task Force to Study Fiduciary Adjudication in Maryland**

*Senator Nick Charles, Jr., Chair*

## **Agenda**

**Monday, December 8, 2025**

**6:00 p.m.**

**Virtual Meeting via Zoom**

<https://dls.maryland.gov/policy-areas/tf-to-study-fiduciary-adjudication-in-md>

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### **I. Opening Remarks by Chair**

### **II. Discussion on Draft Preliminary Progress Report and Extension Letter**

- The task force terminates June 30, 2026
- The next meeting of the task force will be after April 16, 2026, which gives the task force approximately nine weeks to meet (assuming they meet every week again) to have discussion and then vote before the June 30, 2026 termination and deadline
- Do the legislative members on the task force want to extend the task force **beyond June 30, 2026, by introducing legislation during the 2026 legislative session to extend the task force**

### **III. Vote on Preliminary Report and Extension Letter with Any Amendments Proposed from Task Force Members**

### **IV. Vote on Additional Proposals for Recommendations**

- Additional recommendations are included in the document titled – “Additional Proposals for Consideration”
- A proposed recommendation must receive a majority vote of task force members (at least 6 of the 11 voting members)
- A task force member may not abstain from voting on a proposed recommendation

### **V. Concluding Remarks by the Chair**

- Adjournment until after April 16, 2026, when the task force will continue its discussion and work
- No later than April 16, 2026, task force members shall submit to staff Holly and Jo written recommendations for any additional investigation needed into, and any policy proposals addressing, said topics
- At that time, the Chair of the task force shall promulgate a schedule for further meetings, as necessary, to complete the Task Force’s work in the time allotted to it