Task Force to Study Fiduciary Adjudication in Maryland

Senator Nick Charles, Jr., Chair

Agenda Monday, November 17, 2025 6:00 p.m. Virtual Meeting via Zoom

https://dls.maryland.gov/policy-areas/tf-to-study-fiduciary-adjudication-in-md

I. Opening Remarks by Chair

II. Questions and Discussion – Circuit Court Judges That Sit as Orphans' Court Judges in Harford, Howard, and Montgomery Counties

- Judge Paul Ishak, Associate Judge for Harford County
- Judge William Tucker, County Administrative Judge for the Circuit Court for Howard County
- Judge Louis M. Leibowitz, Associate Judge, Montgomery County Circuit Court

III. Questions and Discussion with Orphans' Court Lay Judge from Charles and Wicomico Counties

- Judge Russell Yates, Charles County Orphans' Court Judge, President of the Maryland Association of the Judges of the Orphans' Courts
- Judge Melissa Bright, Chief Judge, Orphans' Court, Wicomico County

IV. Continued from Last Monday's Meeting – Workload Orphans' Courts

- Judge Athena Malloy Groves, Orphans' Court Judge, Prince George's County
- See under task force materials Orphans' Court Workload Judge Groves

V. Continued from Last Monday's Meeting – Duties and Workload Registers of Wills

- Mary C. Rolle, Register of Wills, Frederick County
- Byron E. Macfarlane, Register of Wills, Howard County
- See under task force materials <u>Orphans' Court Extent of Supervisory Power of Court over the Register of Wills</u>

VI. Analyze the Effect of the Different Qualifications of Orphans' Court Judges and Related Litigation Procedures on the Uniform Application of Justice in Maryland

Each task force member will be given the opportunity to briefly address this topic before any questions or discussions take place. The speaking order will be as follows, should members choose to speak and present any materials:

Judge Athena Malloy Groves
Judge Juliet G. Fisher
Jonathan G. Lasley, Esq.
Kelly M. Preteroti, Esq.
Byron E. Macfarlane, Register of Wills
Mary C. Rolle, Register of Wills
Monica Mitchell
Delegate Sandy J. Bartlett
Delegate Aaron Kaufman
Senator Chris West
Chair Nick Charles

VII. Concluding Remarks by the Chair